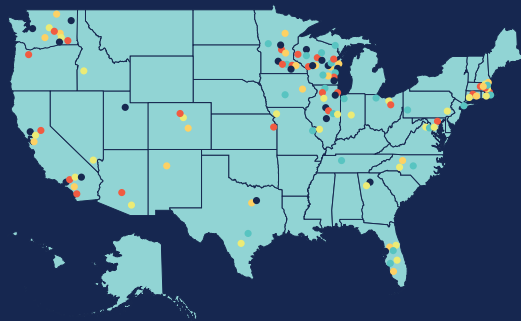


# Private Equity

Private equity groups face distinct challenges, and you're always searching for the next big opportunity.

Leverage a team of experienced professionals to help you capitalize on each stage of the investment journey. We work to complement and supplement your team to strengthen your portfolio companies, investor relationships, and your firm as a whole.

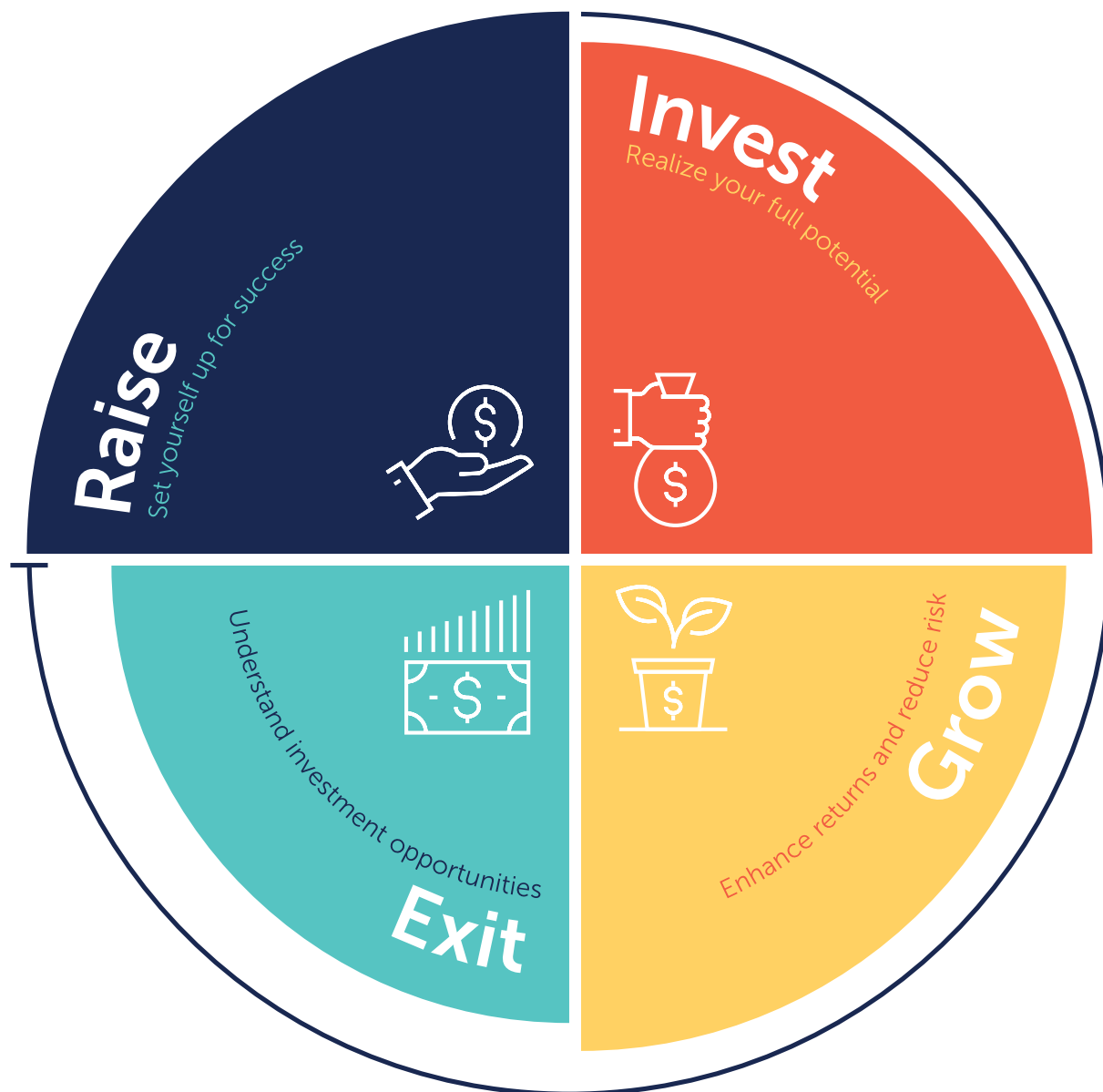


Serving over  
**185,000**  
clients

More than  
**120**  
locations

WEALTH ADVISORY | OUTSOURCING  
AUDIT, TAX, AND CONSULTING

Investment advisory services are offered through CliftonLarsonAllen  
Wealth Advisors, LLC, an SEC-registered investment advisor.

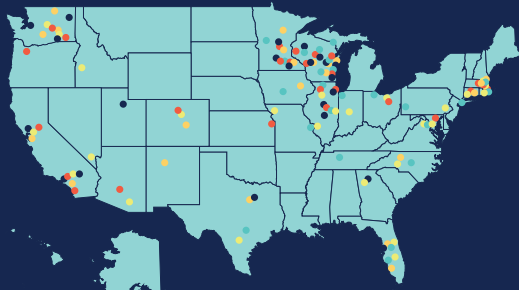


# Fund Services

Private equity groups face distinct challenges, and you're always searching for the next big opportunity.

Leverage a team of experienced professionals to help you capitalize on each stage of the investment journey. We work to complement and supplement your team to strengthen your portfolio companies, investor relationships, and your firm as a whole.

CLA's fund services cover the broad array of audit, tax, and fund administration issues that arise throughout the lifecycle of your investments.



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## Fund assurance

- Audits of fund/adviser financial statements
- Reviews/compilations of fund/adviser statements
- Consulting on fund formation
- Custom assurance services

## Fund tax

- Compliance and reporting
- Consulting and fund setup
- Tax allocation and distribution modeling
- Capital account setup and maintenance

## Fund administration

- Capital raising administration
- Capital call and distribution calculations
- Delivery of investor records
- Preparation and delivery of investor financials
- Preferred returns calculations
- Waterfall calculations

## Fund consulting

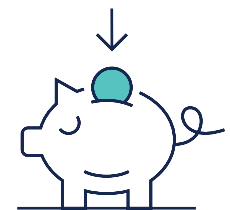
- Cybersecurity services



CLA audits approximately  
**150 funds**  
with \$44B AUM



We provide fund services to  
**170 funds**  
with over \$1.7B AUM



We support  
**20+**  
state pension funds

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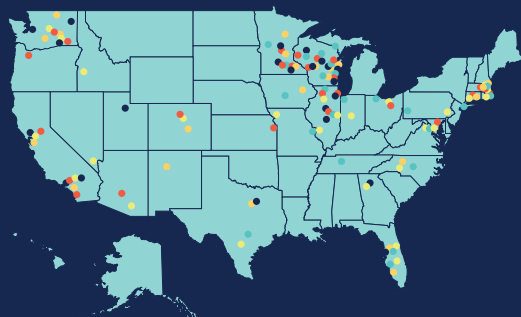


# Deal Services

Private equity groups face distinct challenges, and you're always searching for the next big opportunity.

Leverage a team of experienced professionals to help you capitalize on each stage of the investment journey. We work to complement and supplement your team to strengthen your portfolio companies, investor relationships, and your firm as a whole.

CLA's transaction team includes members from financial, tax, and wealth management backgrounds so we can support you where it's needed most.



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In 2021,  
we supported



**514**  
QOEs



**236**  
Sell sides



**278**  
Buy sides

## Due diligence

- Buy side due diligence
- Sell side due diligence
- IT due diligence
- Operational due diligence
- HR due diligence

## Transaction support

- Purchase agreement review
- Purchase price dispute support
- Tax structuring
- Working capital targets
- Owner transition services

## Post-merger integration

- Revenue enhancement and cost reduction strategies
- Process and control improvements
- Technology system upgrades
- Implementation roadmaps
- Risk identification
- Assurance, tax, and purchase price accounting services

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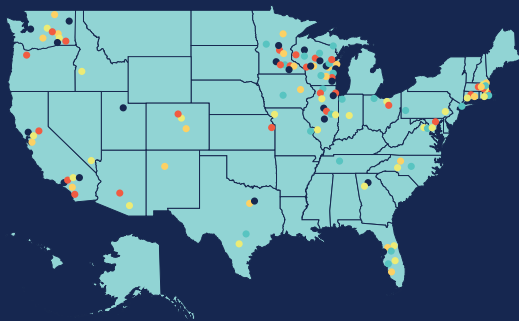


# Portfolio Services

Private equity groups face distinct challenges, and you're always searching for the next big opportunity.

Leverage a team of experienced professionals to help you capitalize on each stage of the investment journey. We work to complement and supplement your team to strengthen your portfolio companies, investor relationships, and your firm as a whole.

CLA's portfolio services team understands the specific characteristics of private equity portfolio companies, including investor and lender driven timelines and complex equity structures.



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**70,000**

Number of privately held businesses that CLA serves, of which over 5,000 have private equity funding. We provide tax support to over 1,000 companies.

Our business is built around supporting operating companies and their owners. We have vast services to support companies throughout their lifecycles.



## Assurance

- Audit, review, compilation
- Employee benefit plans



## Tax

- Business tax
- State and local tax
- Transaction tax
- International tax
- Credits and incentives



## Outsourcing and consulting

- Financial outsourcing
- Tax outsourcing
- Professional search
- Valuations
- HR consulting



## Digital transformation

- Cybersecurity
- System implementation
- Dashboards and modeling
- Data analytics

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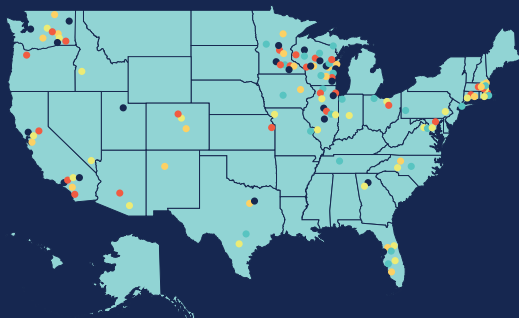


# Private Capital

Private equity groups face distinct challenges, and you're always searching for the next big opportunity.

Leverage a team of experienced professionals to help you capitalize on each stage of the investment journey. We work to complement and supplement your team to help strengthen your portfolio companies, investor relationships, and your firm as a whole.

CLA's private capital team supports you across capital markets, investment banking, capital raise, and business brokerage.



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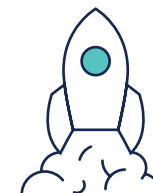


## Capital markets

Real estate funds and projects  
with a focus on multi-family housing

\$5 – \$50 million of equity

Institutional investors and  
family offices



## Investment banking

**Enterprise value**  
Lower middle market

**Industry focus**  
Manufacturing and distribution,  
health care, construction and  
building products, business and  
financial services, food, as well as  
other industries

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